MINELAB



7 Offices in Strategic Locations



Minelab Growth Strategy Recreational Markets

Uniting Purpose - To Develop Innovative Technology and Exceptional Service To All Detectorists the World Over **Core Focus** - Technology, Distribution and Marketing

General Growth Opportunities	North America	Europe	ANZEA	APAC	LATAM
Market Share	\bigcirc	\bigcirc			\bigcirc
Market Development				\bigcirc	\bigcirc
New Territories			\bigcirc	\bigcirc	\bigcirc
New Products	\bigcirc	\bigcirc	\bigcirc		
eCommerce	\bigcirc	\bigcirc	\bigcirc	\bigcirc	\bigcirc
Retail	\bigcirc	\bigcirc			\bigcirc
Distribution		\bigcirc		\bigcirc	\bigcirc











Minelab Growth Strategy Gold Markets

Uniting Purpose - To Develop Innovative Technology and Exceptional Service To All Detectorists the World Over **Core Focus** - Developing Existing Markets and New Markets

General Growth Opportunities	MEA	APAC	LATAM
Market Share			
Market Development	\bigcirc	\bigcirc	\bigcirc
New Territories	\bigcirc	\bigcirc	\bigcirc
New Products	$\bigcirc \!$		
eCommerce		\bigcirc	\bigcirc
Retail			
Distribution	\bigcirc	\bigcirc	\bigcirc



Product Range

Gold Prospecting/Mining



















Recreational / Professional

























Countermine

F3



F3Ci



F3COMPACT



MF5



MDS-10



Fun & Adventure
Treasures to Monetise

Mines & Triggers
Tactical/MIL & Demining

Surface Detection
Gold Recovery

Core Detector Technologies



Zero Voltage Technology

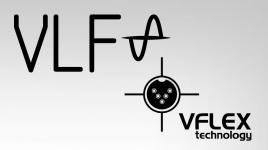




Pulse Induction



Simultaneous Multi-Frequency



Very Low Frequency





GPX5000

GPX6000

F3





MDS-10

MF5







African Status

FY2010

Minelab started in Sudan FY2014

Counterfeits

FY2021

Covid and Covid related 'rush'

FY2023

Recovery in North-East Africa anticipated

'Rush' Sales

FY2013

Steady Growth

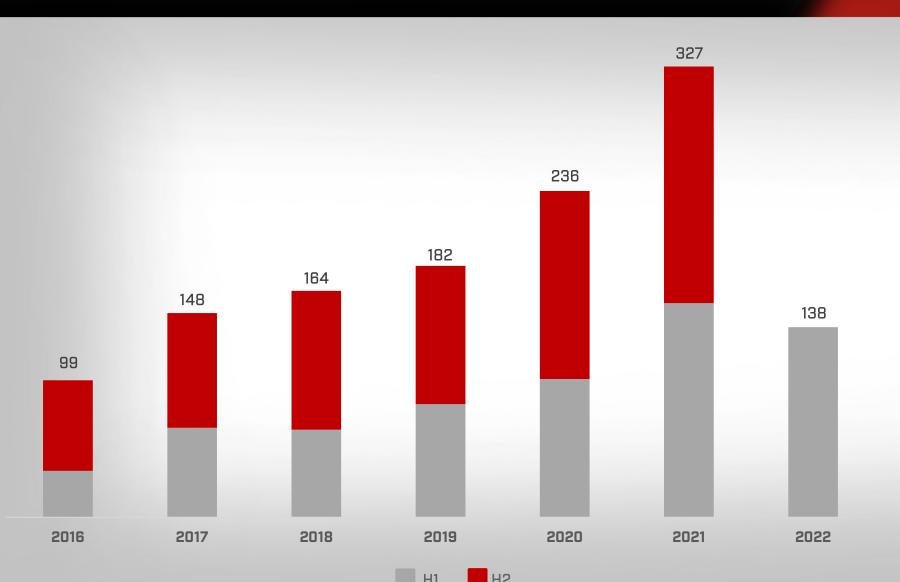
FY15 - FY20

FY2022

- Carry over supply from record FY21 & Second Hand market, primarily Gold Monster
- Market disruptions



Minelab Historical Sales | \$M's



- 5 Year CAGR to FY22 Recreation ~18% pa Gold ~12% pa
- Will have 2nd best year ever, despite headwinds of supply and market disruptors
- Clear Global Strategy to be executed over the next 3 years post-Covid restrictions





